

PRODUKTOVÝ LIST  
REVERZNE KONVERTIBILNÝ DLHOPIS 12,5 % EUROPA AKTIENANLEIHE



**Raiffeisen**  
Certificates

ISIN: AT0000A2YCX4 / WKN: RC06YW  
INVESTIČNÝ produkt bez zaistenia istiny  
Reverzne konvertibilné dlhopisy s bariérou

|         |                   |                     |                        |
|---------|-------------------|---------------------|------------------------|
| ZMENA   | ODKUP             | NÁKUP               | POSLEDNÁ AKTUALIZÁCIA  |
| --      | -                 | -                   | -                      |
| BARIÉRA | STRIKE            | MAXIMÁLNY ZISK P.A. | ÚROKOVÁ MIERA V % P.A. |
| -       | <b>EUR 100,00</b> | -                   | <b>12,50 %</b>         |

#### ZÁKLADNÉ DÁTA

|                                 |                                              |
|---------------------------------|----------------------------------------------|
| Podkladové aktívum              | Worst of Basket                              |
| Cena podkl. aktíva (oneskorená) | -                                            |
| Pod. aktívum/dátum              | -                                            |
| Bariéra                         | -                                            |
| Bariéra narušená                | áno (Bariéra: EUR 59,00)                     |
| Pozorovanie bariéry             | uzatváracia cena                             |
| Vzdialenosť od bariéry          | -                                            |
| Strike                          | EUR 100,00                                   |
| Vzdial. strike v %              | 13,26 %                                      |
| Úroková miera pri splatnosti    | -                                            |
| Fixná úroková sadzba ročne      | 12,50 %                                      |
| Naakumulovaný úrok              | Dirty (Zahrnutý v cene)                      |
| Max. výnos v %                  | -                                            |
| Maximálny zisk p.a.             | -                                            |
| Deň splatnosti                  | 26.07.2024                                   |
| Finálny deň ocenenia            | 23.07.2024                                   |
| Deň emisie                      | 27.07.2022                                   |
| Nominálna hodnota               | EUR 1 000                                    |
| Očak. trhový vývoj              | mierne rastúci trh                           |
| Kótované na burze               | Viedeň, Stuttgart                            |
| Mena produktu                   | EUR                                          |
| Mena pod. aktíva                | EUR                                          |
| Spôsob zúčtovania               | Finančné vysporiadanie / Fyzické dodanie     |
| Počet akcií                     | -                                            |
| Daňový režim                    | Daň z kapitálových príjmov / Zrážková daň EU |
| Vyplatený kupón                 | 12,50 % (EUR 125,00) dňa 27.07.2023          |

#### POPIS

Bariéra bola vzhľadom k vývoju Koninklijke Philips NV dňa 03.11.2022 dosiahnutá / prelomená.

#### VÝVOJ CENY OD EMISIE



#### PODKLADOVÉ AKTÍVUM WORST OF BASKET - ZLOŽENIE KOŠA

##### 1 až 3 z 3 výsledkov

| NÁZOV<br>ISIN                            | MENA | ÚVOD.<br>HODNOTA | BARIÉRA | CENA                    | NUM.<br>SHARES | ZMENA   | ZMENA<br>OD ZAČ.<br>V % | POSLEDNÁ<br>AKTUALIZÁCIA |
|------------------------------------------|------|------------------|---------|-------------------------|----------------|---------|-------------------------|--------------------------|
| Siemens AG<br>DE0007236101               | EUR  | 102,84           | 60,68   | 174,58<br>(indikatívna) | 9,72           | 0,51 %  | 69,76 %                 | 23.07.2024<br>12:17      |
| Infineon Technologies AG<br>DE0006231004 | EUR  | 24,34            | 14,36   | 33,30<br>(indikatívna)  | 41,08          | -3,51 % | 36,76 %                 | 23.07.2024<br>12:16      |
| Koninklijke Philips NV<br>NL0000009538   | EUR  | 21,00            | 12,39   | 24,21<br>(indikatívna)  | 47,62          | -0,51 % | 15,29 %                 | 23.07.2024<br>12:17      |

#### KONTAKT / INFORMÁCIE

|    |                                 |
|----|---------------------------------|
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