

ISIN: AT0000A3BPU8 / WKN: RC1DRX
INVESTIČNÝ produkt bez zaistenia istiny
Bonusový certifikát s kupónom

ZMENA
+0,14 (+0,14 %)

ODKUP
98,69 %

NÁKUP
100,19 %

POSLEDNÁ AKTUALIZÁCIA
02.07.2024
18:00:02.306

CENA PODKL. AKTÍVA (ONESKORENÁ)

-

BARÉRA / VZDIAL. %
49,50 %

KUPÓN V % P.A.
4,85 %

MAXIMÁLNY ZISK P.A.
4,98 %

Tento informačný list produktu obsahuje aktuálne kľúčové údaje pre certifikát a krátky všeobecný popis. Ďalšie informácie o certifikáte a jeho príležitostiach a rizikách nájdete v nasledujúcej produktovej brožúre, ktorá bola vytvorená na začiatku trvania certifikátu. V prípade akýchkoľvek otázok prosím kontaktujte tím Raiffeisen Certificates na adrese info@raiffeisenzertifikate.at alebo svojho osobného konzultanta.

ZÁKLADNÉ DÁTA

Podkladové aktívum	Worst of Basket
Cena podkl. aktíva (oneskorená)	-
Pod. aktívum/dátum	-
Bariera	EUR 49,00
Bariera narušená	nie
Pozorovanie bariéry	priebežné
Vzdialenosť od bariéry	49,50 %
Bonusová úroveň	EUR 100,00
Hodnota bonusu	100,00 %
Cap	EUR 100,00
Maximálna suma	100,00 %
Fixná úroková sadzba ročne	4,85 %
Maximálny zisk p.a.	4,98 %
Naakumulovaný úrok	Dirty (Zahrnutý v cene)
Deň splatnosti	15.05.2028
Finálny deň ocenenia	10.05.2028
Deň emisie	15.05.2024
Nominálna hodnota	EUR 1 000
Multiplikátor	-
Očak. trhov. vývoj	mierne rastúci trh
Kótované na burze	Viedeň, Stuttgart
Mena produktu	EUR
Mena pod. aktíva	EUR
Spôsob zúčtovania	Finančné vysporiadanie
Daňový režim	Daň z kapitálových príjmov / Zrážková daň EU

POPIS

Počas splatnosti certifikátu získajú investori fixné úrokové platby. V prípade, že počas splatnosti certifikátu sa podkladové aktívum vždy nachádza nad bariérov, certifikát je splatený na nominálnej hodnote.

V prípade, že počas splatnosti certifikátu dôjde k dosiahnutiu alebo narušeniu bariéry, bonusový mechanizmus je pozastavený. V tomto prípade je certifikát v deň splatnosti splatený v závislosti od reálnej výkonnosti podkladového aktíva. Suma splatenia je obmedzená do výšky nominálnej hodnoty.

VÝVOJ CENY OD EMISIE



PODKLADOVÉ AKTÍVUM WORST OF BASKET - ZLOŽENIE KOŠA

1 až 2 z 2 výsledkov

NÁZOV ISIN	MENA	ÚVOD. HODNOTA	BARÉRA	CENA	VZDIAL. BARIÉRY	ZMENA	ZMENA OD ZAČ. V %	ZMENA	POSLEDNÁ AKTUALIZÁCIA
S&P 500 US78378X1072	USD	5 246,68	2 570,8 7	5 503,82 (indikatívna)	53,29 %	-0,09 %	4,90 %		03.07.2024 07:50
EURO STOXX 50® EU0009658145	EUR	5 080,29	2 489,3 4	4 929,00 (indikatívna)	49,50 %	0,24 %	-2,98 %		03.07.2024 07:50

4.85% Europe/USA Bonus&Safety

Bonus Certificate

- Underlyings: EURO STOXX 50® Index and S&P 500® Index
- 4.85% fixed annual interest rate with a term of 4 years
- 49% barrier, market risk if the barrier is violated

Please note the issuer risk.

Further information on the payout profile, underlying and the risks can be found on the following pages.

EURO STOXX 50® is a registered trademark of STOXX Ltd.
S&P 500® is a registered trademark of S&P Dow Jones Indices LLC.



This certificate offers you an annual fixed interest rate of 4.85%. At the end of the term, redemption is effected at 100% provided that both underlyings always quoted above the barrier of 49% of their respective starting value during the term. In the event of a barrier violation during the term by at least one of the underlyings, investors are exposed to full market risk; this means a substantial capital loss is possible.

How the certificate works

At the initial valuation date the starting values of the underlyings are fixed and from that the barriers are determined. During the observation period the underlying prices are compared with the according barrier.

The fixed interest rate is paid out in any case, regardless of the underlying performance. The yield is in any case limited to the fixed annual interest payments.

The following options are available at the end of the term:

- Barrier not touched or undercut
In this case redemption is affected at 100%.
- At least one barrier was touched or undercut at least once
In this case redemption on the maturity date will be affected according to the performance of the underlying with the worst performance. The maximum redemption remains capped at 100% of the nominal value amount.

The performance is defined as the percentage development from the starting value to the final value.

Payout profile at the end of term

Final Value*		Redemption** if barrier	
Underlying 1	Underlying 2	not violated	violated
+20%	+30%	100% (EUR 1,000)	100% (EUR 1,000)
+15%	+5%	100% (EUR 1,000)	100% (EUR 1,000)
+/-0%	+/-0%	100% (EUR 1,000)	100% (EUR 1,000)
-10%	+25%	100% (EUR 1,000)	90% (EUR 900)
+10%	-20%	100% (EUR 1,000)	80% (EUR 800)
-20%	-40%	100% (EUR 1,000)	60% (EUR 600)

* in comparison to the starting value

** based on the nominal value

Issuer¹	Raiffeisen Bank International AG
ISIN	AT0000A3BPU8
Issue price	100%
Nominal value	EUR 1,000
Subscription period²	Apr 9 - May 13, 2024
Initial valuation date	May 14, 2024
Issue value date	May 15, 2024
Final valuation date	May 10, 2028
Maturity date	May 15, 2028
Underlyings	EURO STOXX 50 [®] Index S&P 500 [®] Index

Calculation agent underlying

EURO STOXX 50[®]: STOXX Ltd.

S&P 500[®]: S&P Dow Jones Indices LLC

Starting value closing price of the index at the initial valuation date

Final value closing price of the index at the final valuation date

Barrier 49% of the starting value

Barrier observation continuously (every price)

Observation period

May 15, 2024 - May 10, 2028

Fixed interest rate 4.85% of the nominal value per year of term

Interest rate payout dates May 15, 2025; May 15, 2026; May 15, 2027; May 14, 2028

Listing Vienna, Stuttgart

1 ... Rating: [rbinternational.com/ir/ratings](https://www.rbinternational.com/ir/ratings)

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

My expectations for the underlyings

falling ↘

sideway →

rising ↗



During the term

- You can buy and sell the certificate on the secondary market at any time.
- The price of the certificate is subject to various influencing factors, including the performance of the underlyings, their volatility, correlation and dividend expectations as well as the interest rate level. This price may fall below the issue price and, especially if at least one of the underlyings is close to the barrier, may fluctuate strongly.

Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.



Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

EURO STOXX 50®

50 largest (listed) companies in the Euro area

Well-known index members

	Sector	
ASML	Technology	NL
LVMH	Luxury Goods	FR
TotalEnergies	Energy	FR
SAP	IT	DE
Siemens	Industrials	DE
L'Oreal	Consumption	FR
Sanofi	Pharmaceuticals	FR
Allianz	Financials	DE
Airbus SE	Industrials	FR
Iberdrola	Utilities	ES

S&P 500®

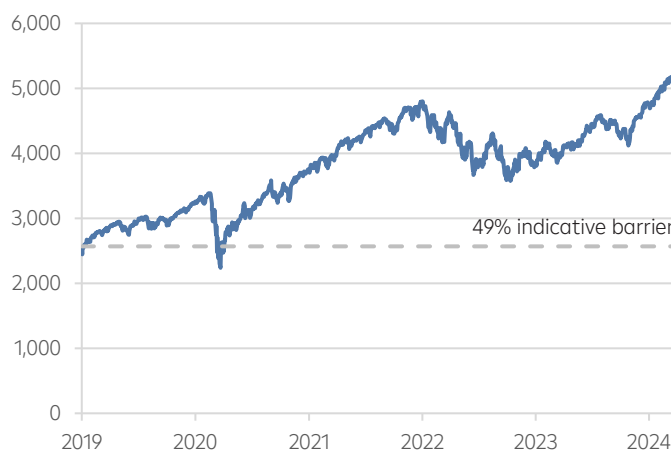
500 largest (listed) companies in America

	Sector
Apple	IT
Microsoft	IT
Amazon.com	IT
Alphabet	IT
Pfizer	Pharmaceuticals
CocaCola	Consumption
Visa	Financials
Nike	Consumption
Tesla	Automobile
Nvidia	Transportation

Development over the past 5 years



EU0009658145



US78378X1072

As of March 21, 2024; Source: Bloomberg (SX5E Index, SPX Index)

Please note that the past performance is not a reliable indicator for the future performance.

Note

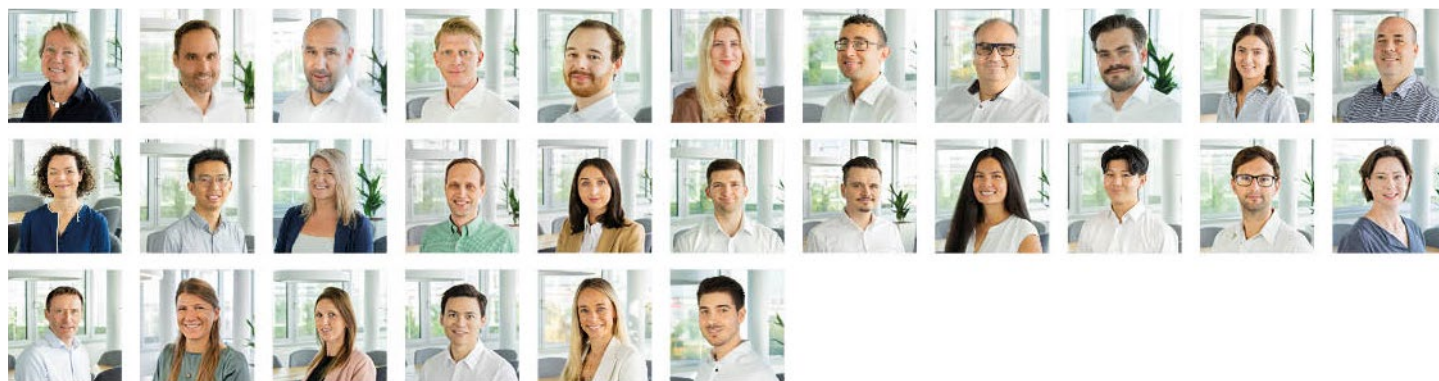
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For further information visit raiffeisencertificates.com or contact your bank advisor.

You can reach your Raiffeisen Certificates team at:

- Certificate Hotline: +431 71707 5454
- info@raiffeisencertificates.com



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