

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A38MD4

The Securityholders are hereby informed that with ex-day 5 June 2024 the company OMV AG pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 5 June 2024, the Component Quantity of OMV AG will be adjusted to 2.712392474.

Vienna, 5 June 2024

Raiffeisen Bank International AG