

**Raiffeisen Bank International AG**  
**Notice**  
**to the holders of the Securities identified by**  
**ISIN: AT0000A38LM7**

The Securityholders are hereby informed that with ex-day 30 September 2024 the Underlying ams-OSRAM AG conducts a reverse stock split with the ratio 10:1 and replaced the existing shares by new shares with the ISIN AT0000A3EPA4. This constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 30 September 2024, the Underlying will be replaced by the new shares of ams-OSRAM AG with the ISIN AT0000A3EPA4 and the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 30 September 2024
Reference Asset Quantity	66.666670
Strike	EUR 15.00

Vienna, 30 September 2024

**Raiffeisen Bank International AG**