

**Raiffeisen Bank International AG**  
**Notice**  
**to the holders of the Securities identified by**  
**ISIN: AT0000A37926**

The Securityholders are hereby informed that with ex-day 5 June 2024 the Underlying OMV AG pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 5 June 2024, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 5 June 2024
Multiplier	0.103750
Strike	EUR 46.267010

Vienna, 5 June 2024

**Raiffeisen Bank International AG**