

**Raiffeisen Bank International AG**  
**Notice**  
**to the holders of the Securities identified by**  
**ISIN: AT0000A36CR9**

The Securityholders are hereby informed that with ex-day 5 June 2024 the Underlying OMV AG pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 5 June 2024, the terms of the Securities will be adjusted according to the following table:

| Adjusted parameter | Value effective as of 5 June 2024 |
|--------------------|-----------------------------------|
| Multiplier         | 0.49509863                        |
| Factor Level       | EUR 18.9025                       |
| Protection Level   | EUR 23.410750                     |

Vienna, 5 June 2024

**Raiffeisen Bank International AG**