

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A349M8

The Securityholders are hereby informed that the competent entity will discontinue as of 30 June 2023 the publication of the interest rate specified as Financing Rate in the Final Terms. Therefore, in accordance with § 10(4) and effective as of 1 July 2023, the Financing Rate will be replaced by a customary overnight refinancing rate relevant for the same currency that the Issuer has determined to be “Secured Overnight Financing Rate (SOFR)” as calculated and published by “Federal Reserve Bank of New York”.

Vienna, 16 June 2023

Raiffeisen Bank International AG