

**Raiffeisen Centrobank AG**  
**Notice**  
**to the holders of the Securities identified by**  
**ISIN: AT0000A25JH8**

The Securityholders are hereby informed that Unilever PLC and Unilever NV performed a cross-border merger and that Unilever NV shareholders will receive for each existing Unilever NV share one new Unilever PLC share. This constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 30 November 2020, the Underlying will be replaced by the new shares of Unilever PLC with the ISIN GB00B10RZP78 trading on the Exchange “Euronext Amsterdam” in the currency “EUR”.

Vienna, 30 November 2020

**Raiffeisen Centrobank AG**