

Certyfikaty ekspresowe na akcje ARM Holdings PLC.



ISIN: AT0000A3GEM8 / WKN: RC1GCL
 PRODUKT inwestycyjny bez ochrony kapitału
 Certyfikat ekspresowy New Level

ZMIANA	KUPNO	SPRZEDAŻ	OST. AKTUAL.
--	-	-	-
CENA INSTR. BAZ. (OPÓŹNIONA)	WARTOŚĆ POCZĄTKOWA	NASTĘPNY POZIOM WYKUPU	
134,29 (+0,69 %)	-	100,00	

DANE LICZBOWE

Instr. bazowy	ARM Holdings PLC
Cena instr. baz. (opóźniona)	USD 134,29
Czas wyceny instr. bazowego	29.11.2024 18:00:00.366
Wartość początkowa	-
Bariera	-
Odstęp od bariery	-
Obserwacja bariery	ostatniego dnia wyceny
Poziom umorzenia	100,00 / 100,00 / 100,00 / 100,00 / 100,00 / 75,00
Dystans do następnego poziomu autocall	25,53 %
Waluta instrumentu bazowego	USD
Daty wyceny	30.05.2025 / 01.12.2025 / 01.06.2026 / 01.12.2026 / 01.06.2027 / 01.12.2027
Wcześniejsza kwota umorzenia	112,70 % / 125,40 % / 138,10 % / 150,80 % / 163,50 % / 176,20 %
Data zapadalności	06.12.2027
Data końcowej wyceny	01.12.2027
Data emisji	03.12.2024
Nominał	1 sztuka
Oczekiwany trend rynkowy	boczny, wzrostowy
Notowanie	-
Waluta produktu	PLN
Waluta instrumentu bazowego	USD
Sposób rozliczenia	rozliczenie gotówkowe
Opodatkowanie	Podatek od zysków kapitałowych / brak podatku EU

OPIS

Certyfikat ma z góry określony maksymalny horyzont czasowy inwestycji. Wcześniejszy wykup na poziomie wyższej kwoty wykupu ma miejsce, jeśli w jakiegokolwiek dacie wyceny instrument bazowy notuje na lub powyżej poziomu wykupu certyfikatu.

Jeśli instrument bazowy notuje poniżej poziomu wykupu certyfikatu, horyzont czasowy wydłuża się do kolejnej daty wyceny przy czym kolejny poziom wykupu certyfikatu ulega obniżeniu. Na końcu życia produktu bariera stanowi dodatkowy mechanizm ochronny.

ZMIANA CENY OD DNIA EMISJI



Wyniki osiągnięte w przeszłości nie są wiarygodnym wskaźnikiem przyszłych wyników.

KONTAKT / INFORMACJA

Email	info@raiffeisencertificates.com
Tel.	+431 71707 5454
W:	www.raiffeisencertificates.com

Disclaimer

Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

What You Should Consider Before the Purchase of Certyfikaty ekspresowe:

- **Market risk:** The value of the Express Certificate depends on the value of the underlying asset. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Express Certificate. This can lead to the loss of part of the invested capital or even to a total loss.
- **Barrier event:** If the barrier of the Express Certificate is touched or undercut on the last valuation date, the protection mechanism is suspended. In this case, the investor(s) is/are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. Redemption at the end of the term is then usually 1:1 to the underlying performance, or in the case of Express Certificates on individual shares, in the form of physical delivery of shares. The market value of delivered shares will be below the nominal value of the certificate.
- **Price performance:** The price of the Express Certificate depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Express Certificate is sold before the end of the term, this can lead to the loss of part of the capital invested or even to a total loss.
- **Price performance:** The price of the Express Certificate depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Express Certificate is sold before maturity, this can lead to the loss of part of the capital invested or even a total loss.
- **Currency risk:** If the underlying asset is quoted in a different currency than the Express Certificate and the product does not provide for currency hedging, developments in the exchange rate during the term of the Express Certificate will also have an impact on the value of the certificate. This can additionally increase the loss from the Express Certificate due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website raiffeisencertificates.com/kundeninformation and raiffeisencertificates.com/basag

Certyfikaty ekspresowe na akcje ARM Holdings PLC.



Więcej informacji można uzyskać na stronie raiffeisenzertifikate.at/en/ lub u doradcy.

Z zespołem ds. certyfikatów Raiffeisen można skontaktować się pod adresem

Certificates Hotline: +431 71707 5454

info@raiffeisenzertifikate.at



This advertisement serves exclusively as non-binding information, for whose correctness, topicality and completeness no guarantee is assumed by the creator. The information contained herein does not constitute an offer and is neither recommendations nor financial analyses. They are not a substitute for investor and investment-oriented advice on buying and selling the financial instrument.

The base prospectus (and any supplements) of the financial instrument, as well as the respective basic information sheet (KID), can be downloaded from the website of Raiffeisen Bank International AG (RBI) raiffeisenzertifikate.at/en/securities-prospectus/. The approval of the base prospectus does not constitute an endorsement of this financial instrument by the competent authorities (CSSF, FMA). You are about to acquire a product that is not easy and may be difficult to understand. We recommend reading the prospectus before making an investment decision.

The information presented does not constitute binding tax advice. Tax treatment of investments is dependent on the

personal situation of the investor and may be subject to change.

If the underlying is not quoted in the same currency as the product and if the certificate is not currency hedged, the foreign exchange rate influences the Certificate's price during the term (currency risk).

The financial instrument and the associated product documents may not be offered, sold, resold or delivered or published, either directly or indirectly, to natural or legal persons who are resident/registered office in a country in which this is prohibited by law. In no event may this document be distributed in the United States of America ("U.S.A.")/to U.S. persons and the United Kingdom ("U.K.").

Raiffeisen Bank International AG is registered in the Commercial Register of the Commercial Court of Vienna under FN 117507f, Am Stadtpark 9, 1030 Vienna/Austria.

Media owner/producer: Raiffeisen Bank International AG
Publishing/Production location: Am Stadtpark 9, 1030 Vienna, Austria