

ISIN: AT0000A3BSL1 / WKN: RC1DT6

PRODUKT inwestycyjny bez ochrony kapitału

Certificate Odwrotnie Zamienne z Barierą Plus

 ZMIANA
+0,14 (+0,13 %)

 KUPNO
105,70 %

 SPRZEDAŻ
107,20 %

 OST. AKTUAL.
26.11.2024
12:27:17.123

 BARIERA
EUR 60,00

 CENA WYKON.
EUR 100,00

 MAKS. ZYSK P.A.
7,21 %

 STOPA OPROCENT. P.A.
9,00 %
DANE LICZBOWE

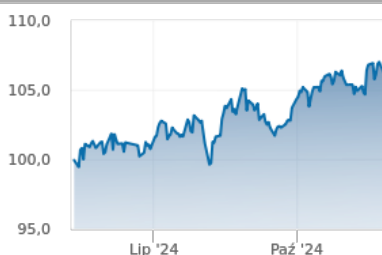
| | |
|--------------------------------|--|
| Instr. bazowy | Worst of Basket |
| Cena instr. baz. (indykatywna) | - |
| Czas wyceny instr. bazowego | - |
| Bariera | EUR 60,00 |
| Bariera osiągnięta | nie |
| Obserwacja bariery | ostatniego dnia wyceny |
| Odstęp od bariery | 30,55 % |
| Cena wykon. | EUR 100,00 |
| Dystans do ceny wykonania w % | -15,75 % |
| Całkowita Stopa Oprocentowania | - |
| Stała roczna stopa procentowa | 9,00 % |
| Odsetki należne | cena brudna (oproc. zawarte w cenie) |
| Maks. zysk w % | 10,07 % |
| Maks. zysk p.a. | 7,21 % |
| Data zapadalności | 12.05.2026 |
| Data końcowej wyceny | 07.05.2026 |
| Data emisji | 10.05.2024 |
| Nominał | EUR 1 000 |
| Oczekiwany trend rynkowy | boczny, wzrostowy |
| Notowanie | Wiedeń, Stuttgart |
| Waluta produktu | EUR |
| Waluta instrumentu bazowego | EUR |
| Sposób rozliczenia | rozliczenie gotówkowe / fizyczna dostawa |
| Liczba akcji | - |
| Opodatkowanie | Podatek od zysków kapitałowych / Podatek EU od dochodów kapitałowych |

OPIS

Certyfikaty Odwrotnie Zamienne z Barierą Plus posiadają stały kupon odsetkowy, który zostanie wypłacony niezależnie od rozwoju ceny instrumentu bazowego. Certyfikaty Odwrotnie Zamienne z Barierą Plus posiadają również warunkowy mechanizm ochrony w postaci bariery, która jest ustalana poniżej poziomu wykonania i podlega obserwacji wyłącznie w dacie ostatecznej wyceny. Wartość wykupu w dacie ostatecznej wyceny zależy od ceny instrumentu bazowego:

- jeżeli kurs zamknięcia instrumentu bazowego znajduje się powyżej wyznaczonej bariery, wartość wykupu wyniesie 100% wartości nominalnej;

- jeżeli kurs zamknięcia instrumentu bazowego znajduje się poniżej lub na poziomie wyznaczonej bariery, Inwestor otrzyma określoną liczbę akcji, zdefiniowaną w dniu emisji produktu, w odniesieniu do wartości nominalnej. Różnica wynikająca z niepodzielności akcji zostanie wypłacona w formie pieniężnej.

ZMIANA CENY OD DNIA EMISJI**CERTYFIKATY ODWROTNIE ZAMIENNE**

Wyniki osiągnięte w przeszłości nie są wiarygodnym wskaźnikiem przyszłych wyników.

INSTR. BAZOWY WORST OF BASKET - SKŁADOWE KOSZYKA**Wyświetlanie 1 - 3 z 3 pozycji**

| NAZWA ISIN | WAL | WARTOŚĆ POCZĄTKOWA | BARIERA | CENA | ODL. OD BARIERY | NUM. SHARES | ZMIANA | ZMIANA OD POCZĄTKU W % | OST. AKTUAL. |
|-------------------------------------|-----|--------------------|---------|---------------------|-----------------|-------------|---------|------------------------|---------------------|
| Erste Group Bank AG AT0000652011 | EUR | 45,50 | 27,30 | 51,72 (opóźniony) | 47,22 % | 21,98 | 0,70 % | 13,67 % | 26.11.2024 13:14 |
| Verbund AG AT0000746409 | EUR | 70,55 | 42,33 | 76,12 (indykatywna) | 44,39 % | 14,17 | -0,85 % | 7,90 % | 26.11.2024 13:29 |
| OMV AG AT0000743059 | EUR | 44,15 | 26,49 | 38,14 (indykatywna) | 30,55 % | 22,65 | -1,01 % | -13,61 % | 26.11.2024 13:23 |

KONTAKT / INFORMACJA

| | |
|-------|---------------------------------|
| Email | info@raiffeisencertificates.com |
| Tel. | +431 71707 5454 |
| W: | www.raiffeisencertificates.com |

Disclaimer

Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

What You Should Consider Before the Purchase of Certyfikaty odwrotnie zamienne:

- **Market risk:** The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event:** In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying:** The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap:** Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk:** If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website raiffeisencertificates.com/kundeninformation and raiffeisencertificates.com/basag

9 % Österreich Plus Aktienanleihe 2



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