

ISIN: AT0000A3BQ27 / WKN: RC1DR1  
 PRODUKT inwestycyjny bez ochrony kapitału  
 Certyfikat ekspresowy

ZMIANA  
**+1,73 (+1,83 %)**

KUPNO  
**95,76 %**

SPRZEDAŻ  
**97,26 %**

OST. AKTUAL.  
**26.11.2024**  
**13:38:35.515**

CENA INSTR. BAZ. (INDYKATYWNA)  
**38,28 (-0,65 %)**

WARTOŚĆ POCZĄTKOWA  
**42,664**

NASTĘPNY POZIOM WYKUPU  
**42,66**

#### DANE LICZBOWE

|  |  |
|--|--|
| Instr. bazowy                          | OMV AG   |
| Cena instr. baz. (indykatywna)         | EUR 38,28  |
| Czas wyceny instr. bazowego            | 26.11.2024 13:40:36.000  |
| Wartość początkowa                     | EUR 42,66  |
| Bariera                                | EUR 25,60  |
| Odstęp od bariery                      | 33,13 %  |
| Obserwacja bariery                     | ostatniego dnia wyceny   |
| Poziom umorzenia                       | 42,66 / 42,66 / 42,66 / 42,66 / 42,66                          |
| Dystans do następnego poziomu autocall | -11,45 %   |
| Waluta instrumentu bazowego            | EUR  |
| Daty wyceny                            | 06.05.2025 / 06.05.2026 / 06.05.2027 / 04.05.2028 / 03.05.2029 |
| Wcześniejsza kwota umorzenia           | 112,50 % / 125,00 % / 137,50 % / 150,00 % / 162,50 %           |
| Data zapadalności                      | 08.05.2029   |
| Data końcowej wyceny                   | 03.05.2029   |
| Data emisji                            | 08.05.2024   |
| Oczekiwany trend rynkowy               | boczny, wzrostowy  |
| Notowanie                              | Wiedeń, Stuttgart  |
| Waluta produktu                        | EUR  |
| Waluta instrumentu bazowego            | EUR  |
| Sposób rozliczenia                     | rozliczenie gotówkowe / fizyczna dostawa                       |
| Opodatkowanie                          | Podatek od zysków kapitałowych / brak podatku EU               |

#### OPIS

Certyfikat ma z góry określony, maksymalny horyzont czasowy. Wcześniejszy wykup na poziomie wyższej kwoty wykupu ma miejsce, jeśli w jakiegokolwiek dacie wyceny instrument bazowy notuje na lub powyżej poziomu wykupu certyfikatu.

Jeśli instrument bazowy notuje poniżej poziomu wykupu certyfikatu, horyzont czasowy wydłuża się do kolejnej daty wyceny. Na końcu życia produktu bariera stanowi dodatkowy mechanizm ochrony.

#### ZMIANA CENY OD DNIA EMISJI



Wyniki osiągnięte w przeszłości nie są wiarygodnym wskaźnikiem przyszłych wyników.

#### KONTAKT / INFORMACJA

|       |                                 |
|-------|---------------------------------|
| Email | info@raiffeisencertificates.com |
| Tel.  | +431 71707 5454                 |
| W:    | www.raiffeisencertificates.com  |

## Disclaimer

### Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

### Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

## What You Should Consider Before the Purchase of Certyfikaty ekspresowe:

- **Market risk:** The value of the Express Certificate depends on the value of the underlying asset. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Express Certificate. This can lead to the loss of part of the invested capital or even to a total loss.
- **Barrier event:** If the barrier of the Express Certificate is touched or undercut on the last valuation date, the protection mechanism is suspended. In this case, the investor(s) is/are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. Redemption at the end of the term is then usually 1:1 to the underlying performance, or in the case of Express Certificates on individual shares, in the form of physical delivery of shares. The market value of delivered shares will be below the nominal value of the certificate.
- **Price performance:** The price of the Express Certificate depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Express Certificate is sold before the end of the term, this can lead to the loss of part of the capital invested or even to a total loss.
- **Price performance:** The price of the Express Certificate depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Express Certificate is sold before maturity, this can lead to the loss of part of the capital invested or even a total loss.
- **Currency risk:** If the underlying asset is quoted in a different currency than the Express Certificate and the product does not provide for currency hedging, developments in the exchange rate during the term of the Express Certificate will also have an impact on the value of the certificate. This can additionally increase the loss from the Express Certificate due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website [raiffeisencertificates.com/kundeninformation](https://raiffeisencertificates.com/kundeninformation) and [raiffeisencertificates.com/basag](https://raiffeisencertificates.com/basag)

Więcej informacji można uzyskać na stronie [raiffeisenzertifikate.at/en/](https://raiffeisenzertifikate.at/en/) lub u doradcy.

Z zespołem ds. certyfikatów Raiffeisen można skontaktować się pod adresem

Certificates Hotline: +431 71707 5454

[info@raiffeisenzertifikate.at](mailto:info@raiffeisenzertifikate.at)



This advertisement serves exclusively as non-binding information, for whose correctness, topicality and completeness no guarantee is assumed by the creator. The information contained herein does not constitute an offer and is neither recommendations nor financial analyses. They are not a substitute for investor and investment-oriented advice on buying and selling the financial instrument.

The base prospectus (and any supplements) of the financial instrument, as well as the respective basic information sheet (KID), can be downloaded from the website of Raiffeisen Bank International AG (RBI) [raiffeisenzertifikate.at/en/securities-prospectus/](https://raiffeisenzertifikate.at/en/securities-prospectus/). The approval of the base prospectus does not constitute an endorsement of this financial instrument by the competent authorities (CSSF, FMA). You are about to acquire a product that is not easy and may be difficult to understand. We recommend reading the prospectus before making an investment decision.

The information presented does not constitute binding tax advice. Tax treatment of investments is dependent on the personal situation of the investor and may be subject to change.

The financial instrument and the associated product documents may not be offered, sold, resold or delivered or published, either directly or indirectly, to natural or legal persons who are resident/registered office in a country in which this is prohibited by law. In no event may this document be distributed in the United States of America ("U.S.A.")/to U.S. persons and the United Kingdom ("U.K.").

Raiffeisen Bank International AG is registered in the Commercial Register of the Commercial Court of Vienna under FN 117507f, Am Stadtpark 9, 1030 Vienna/Austria.  
Media owner/producer: Raiffeisen Bank International AG  
Publishing/Production location: Am Stadtpark 9, 1030 Vienna, Austria