Raiffeisen Bank International AG

Notice

to the holders of the Securities identified by

ISIN: AT0000A39J56

The Securityholders are hereby informed that with ex-day 22 April 2024 the Underlying LPP SA pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 22 April 2024, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 22 April 2024
Multiplier	0.010150
Сар	PLN 16,743.834850

Vienna, 22 April 2024

Raiffeisen Bank International AG