

**Raiffeisen Bank International AG**  
**Notice**  
**to the holders of the Securities identified by**  
**ISIN: AT0000A31LH2**

The Securityholders are hereby informed that with ex-day 24 January 2024 the Underlying PKOBP pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 24 January 2024, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 24 January 2024
Multiplier	36.39846
Reference Asset Quantity	36.39846
Barrier	PLN 19.231583
Bonus Level	PLN 27.473691
Cap	PLN 27.473691

Vienna, 24 January 2024

**Raiffeisen Bank International AG**