

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A311S5

The Securityholders are hereby informed that with ex-day 6 June 2023 the Underlying OMV AG pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 6 June 2023, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 6 June 2023
Multiplier	0.83045451
Factor Level	EUR 29.1647
Protection Level	EUR 31.23964020

Vienna, 6 June 2023

Raiffeisen Bank International AG