

**Raiffeisen Bank International AG**  
**Notice**  
**to the holders of the Securities identified by**  
**ISIN: AT0000A308S1**

The Securityholders are hereby informed that with ex-day 22 November 2023 the Underlying ams AG distributes transferable rights, whereby holders of the Underlying are entitled to purchase 11 new shares for 4 shares held at a subscription price of CHF 1.07. This constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 22 November 2023, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 22 November 2023
Multiplier	0.186140
Strike	EUR 6.4469

Vienna, 22 November 2023

**Raiffeisen Bank International AG**