

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A2U5S9

The Securityholders are hereby informed that with ex-day 6 June 2023 the company OMV AG pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 6 June 2023, the Component Quantity of OMV AG will be adjusted to 2.1904767095.

Vienna, 6 June 2023

Raiffeisen Bank International AG