

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A2PY63

The Securityholders are hereby informed that with ex-day 11 September 2023 the Underlying Semperit Holding AG pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 11 September 2023, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 11 September 2023
Multiplier	0.26470897
Factor Level	EUR 29.3292
Protection Level	EUR 27.37000010

Vienna, 11 September 2023

Raiffeisen Bank International AG