

Raiffeisen Centrobank AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A2N944

The Securityholders are hereby informed that on 1 August 2022 the merger between PKN Orlen S.A. and Grupa Lotos S.A. has been registered in the National Court Register of Poland. This constitutes an Extraordinary Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 1 August 2022, (i) the Underlying of the Securities will be replaced by PKN Orlen S.A. identified by ISIN PLPKN0000018 and traded in PLN on the Warsaw Stock Exchange, and (ii) the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 1 August 2022
Multiplier	1.43329852
Factor Level	50.3856
Protection Level	52.8640

Vienna, 1 August 2022

Raiffeisen Centrobank AG