

Raiffeisen Centrobank AG

Notice

to the holders of the Securities identified by

**ISIN: AT0000A2MZY8, AT0000A2MZZ5, AT0000A2N001, AT0000A2N019,
AT0000A2N1C1, AT0000A2N1D9, AT0000A2N1E7, AT0000A2N1F4,
AT0000A2RRJ5, AT0000A2RRK3, AT0000A2RRL1, AT0000A2RS69, AT0000A2RS77
and AT0000A2RS85**

The Securityholders are hereby informed that effective as of 10 December 2021 the Underlying Daimler AG allocates new shares of its spin-off Daimler Truck Holding AG to all shareholders, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10(1) and effective as of 10 December 2021 the Underlying of the Securities will be replaced by the following Basket with Underlying Currency equal to EUR, Basket Type equal to Conventional Basket, Common Pricing applicable, Cash Distribution not applicable and no Basket Adjustment:

Shares (underlying component)	Information on the Shares ¹	ISIN	Currency of underlying component	Relevant Exchange	Number of shares
Daimler AG	https://www.xetra.com and https://www.daimler.com	DE0007100000	EUR	Xetra Frankfurt	1.0
Daimler Truck Holding AG	https://www.xetra.com and https://www.daimlertruck.com	DE000DTR0CK8	EUR	Xetra Frankfurt	0.5

¹ The source of information on the Basket Component, its past and further performance and its volatility.

Vienna, 10 December 2021

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