

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A0SEU2

The Securityholders are hereby informed that with ex-day 6 June 2023 the company OMV AG pays out a special dividend. Therefore, in accordance with § 15 of the Securities Terms and effective as of 6 June 2023, the Strike Price will be reduced to 8.832381409429, the Barrier will be reduced to 9.777756499429, and the Subscription Ratio will be increased to 0.10578.

Vienna, 6 June 2023

Raiffeisen Bank International AG