

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A311U1

The Securityholders are hereby informed that with ex-day 2 May 2023 the Underlying Verbund AG pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 2 May 2023, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 2 May 2023
Multiplier	0.363702
Factor Level	EUR 101.1326
Protection Level	EUR 97.08

Vienna, 2 May 2023

Raiffeisen Bank International AG