

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A2ZXA5

The Securityholders are hereby informed that with ex-day 11 September 2023 the Underlying Semperit Holding AG pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 11 September 2023, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 11 September 2023
Multiplier	1.17019083
Factor Level	EUR 13.0395
Protection Level	EUR 13.68500010

Vienna, 11 September 2023

Raiffeisen Bank International AG