

**Raiffeisen Centrobank AG**

**Notice**

**to the holders of the Securities identified by**

**ISIN: AT0000A2PDG5**

The European Money Markets Institute will discontinue the publication of the EONIA as of 3 January 2022. Therefore, as of 3 January 2022 and in accordance with (i) § 10(4) of the Terms and Conditions, and (ii) the Commission Implementing Regulation (EU) 2021/1848 of 21 October 2021, (a) the Financing Rate will be replaced by €STR as calculated and published by the European Central Bank, (b) the current Financing Rate Margin will be increased by 0.085% to -1.915%, and (c) the valid range of the Financing Rate Margin will be increased by 0.085% to a range from -3.915% to 0.085%.

Vienna, 9 November 2021

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