## MSCI World Climate Change Bond XII 📢 ESG



# Capital Protection Certificate

ISIN: <u>AT0000A32SA0</u> / WKN: RC08TX

Buy (Ask)	113.33%
Sell (Bid)	111.83%
Underlying	<u>MSCI World Climate</u> <u>Change Top ESG</u> <u>Select 4.5%</u> <u>Decrement Index</u>
Underlying ISIN	GB00BPKC0Q67
Starting price underlying	EUR 1,302.96
<b>Underlying</b> price (delayed)	EUR 1,665.97 127.9% of the starting value
Last update: Aug 2	23, 2024, 8:00 pm

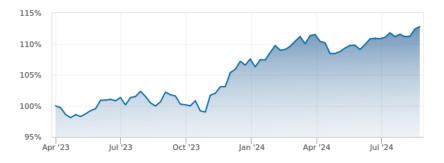
Mar 31, 2023	Apr 03, 2029
Issue date	Maturity date
Today	

#### Simply explained

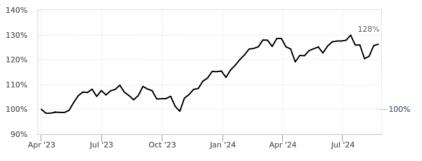
Repayment at the end of the term depending on the performance of the underlying asset.

Min. 100% (capital protection) - Max. 142%

#### Price certificate (% of the starting value)

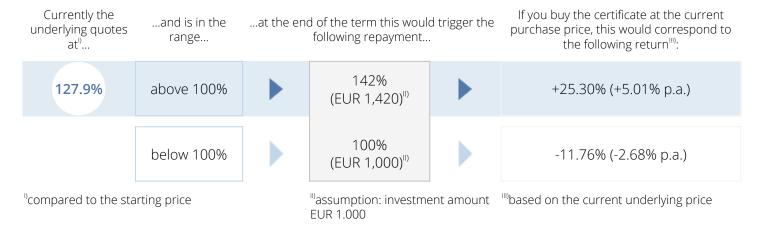


#### Price underlying (% of the starting value)



Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

### Repayment at the end of the term



Advertisement from Raiffeisen Bank International AG - Product factsheet

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Tradeable unit/ nominal value	EUR 1,000	
Product currency	EUR	
Underlying currency	EUR	
Taxation	Capital Gains Tax	
Listing	Vienna, Stuttgart	
End of the term	4Y 7M 10D	
Last update: Aug 23, 2024, 8:00 pm		

### Information on the term

### The Underlying

The MSCI® World Climate Change Top ESG Select 4.5% Decrement Index contains only equities that are included in the MSCI World Climate Change Top ESG Select Index (investment universe).

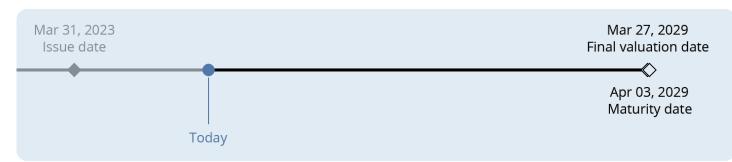
**Exclusion criteria:** Exclusion criteria are used to identify sustainable companies. These include the production of weapons, gambling or energy generation from nuclear power, oil or gas.

**Best in class:** Only shares of the top 50% companies with the highest sustainability rating (ESG) calculated by MSCI in the respective sector are taken into account.

**Decrement:** Reinvestment of net dividends, in exchange deduction of 5% p.a. from the index price (daily adjustment).

#### Sustainability

This certificate complies with the sustainability standard for Raiffeisen Certificates.



Please note:

- 100% of the nominal amount will in any case be paid out at maturity; during the term, the price may fall below the issue price or the capital protection level.
- The maximum repayment is limited to 142% (of the nominal amount).
- Loss of purchasing power due to inflation is not offset by the capital protection.

Issuer risk / creditor participation: Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

#### Notes:

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For further information, please visit <u>raiffeisenzertifikate.at/en/</u> or contact your advisor. You can reach your Raiffeisen Certificates team at Certificates Hotline: +431 71707 5454 <u>info@raiffeisenzertifikate.at</u>



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The price of the Capital Protection Certificate is dependent on the underlying's price. Adverse performances of the underlying may cause price fluctuations of the Certificate during the term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a substantial loss of the invested capital ("market risk"). The capital protection of 100% of the nominal value applies solely at the end of the term. During the term, the price of the Capital Protection Certificate may drop below the agreed capital protection amount. During the term, the Capital Protection Certificate's price is subject to several influencing factors and needs not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a partial loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Capital Protection Certificate and are not paid out.

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