

**Thyssenkrupp Bónusz Certifikát (EUR)**

ISIN: AT0000A38JD0 / WKN: RC1BYP  
 INVESTMENT Product without Capital Protection  
 Bonus Certificate with Cap

ISSUE PRICE <b>100.00%</b>	REDEMPTION PRICE -	ISSUE DATE <b>Nov 30, 2023</b>	MATURITY DATE <b>Nov 28, 2024</b>
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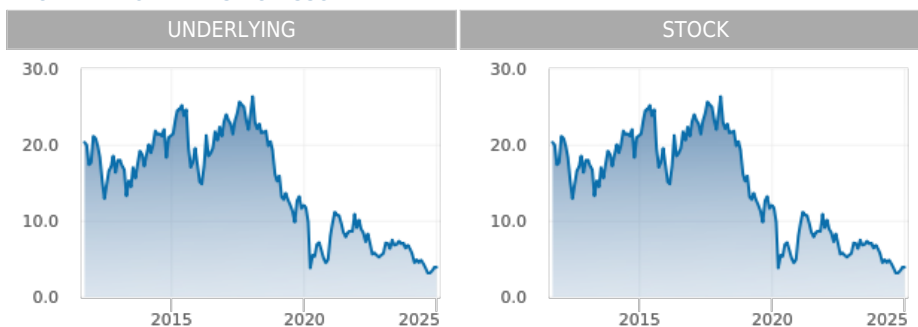
**KEY DATA**

Underlying	ThyssenKrupp AG
Underlying date/time	Dec 20, 2024 20:59:46.000
Starting value	EUR 7.02
Barrier	-
Barrier reached	<b>yes</b> (Barrier: EUR 4.21)
Observation barrier	continuously
Bonus level	EUR 8.00
Bonus amount	-
Cap	EUR 8.00
Maximum amount	-
Bonus yield p.a.	-
Bonus yield remaining term	-
Agio	-
Agio p.a. in %	-
Maturity date	Nov 28, 2024
Final valuation date	Nov 26, 2024
Issue date	Nov 30, 2023
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

**DESCRIPTION**

Provided that during the term the underlying always quotes above the barrier, the investor obtains the bonus amount pursuant to the bonus level, or the respective higher amount, at the end of the term. In case of a cap, the cap represents the maximum payout. If, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying.

Types of Bonus Certificates are Bonus Certificates with Cap, Bonus Certificates without Cap, Bonus Certificates with Coupon, Plus+ Bonus Certificates, Reverse Bonus Certificates and Twin Win-Certificates.

**The barrier has been touched on June 11, 2024****PRICE DEVELOPMENT SINCE ISSUE DATE**

Past performance is no reliable indicator of future results.

**CONTACT/INFORMATION**

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## Disclaimer

### Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

### Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

## Bonus Certificates

### What You Should Consider Before the Purchase:

- **Market risk:** The price of the Bonus Certificate is dependent on the underlying's performance. An unfavourable performance of the underlying may result in price fluctuations of the certificate during the term. This may result in a partial or even total loss of the invested capital.
- **Barrier event:** If the barrier of the Bonus Certificate is touched or undercut during the term, the protection mechanism is suspended. In this case, the investor is exposed to the market risk on a one-to-one basis and a substantial capital loss is possible. The redemption at the end of the term is then usually one-to-one with the underlying performance.
- **Price performance:** During the term, the certificate's price is not only dependent on the underlying's performance but on various influencing factors such as the underlying's volatility, interest rates, issuer's solvency or remaining term. Selling the Bonus Certificate prior to maturity may result in a partial or even total loss of the invested capital.
- **Yield limitation:** Depending on the product structure, a Bonus Certificate may have a maximum payout amount (e.g. cap/maximum amount or fixed interest amount).
- **Currency risk:** If the underlying quotes in a currency that is different and the product does not provide for currency hedging, changes in the exchange rate during the term of the Bonus Certificate will also affect the value of the certificate. This can additionally increase the loss from the Bonus Certificate due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

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