

Call Andritz AG

ISIN: AT0000A36DB1 / WKN: RC1AXB
 LEVERAGE Product without Knock-Out
 Call without Cap

ISSUE PRICE	REDEMPTION PRICE	ISSUE DATE	MATURITY DATE
0.79 EUR	-	Jul 20, 2023	Sep 25, 2024

KEY DATA

Underlying	Andritz AG
Underlying date/time	Jan 15, 2025 17:05:14.000
Strike	EUR 46.00
Cap	unlimited
Agio	-
Agio p.a. in %	-
Leverage	-
Omega	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Jul 20, 2023
Tradeable unit/nominal value	1 unit
Multiplier	0.1
Expected market trend	bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Type of exercise	American
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

Call warrants enable investors to participate with a leverage effect in rising underlying prices. Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss.

Please note: In addition to the performance of the underlying asset, the fluctuation range (volatility) of the underlying asset also has a significant influence on the pricing of the warrant. The leverage effect of a warrant means that fluctuations in the value of the underlying have a disproportionate impact on the value of the warrant. Even small price fluctuations against the investor's market opinion can lead to the loss of a substantial part of the capital invested, up to a total loss. Investors are also exposed to the exchange rate risk if the currency of the underlying does not equal the currency of the warrants.

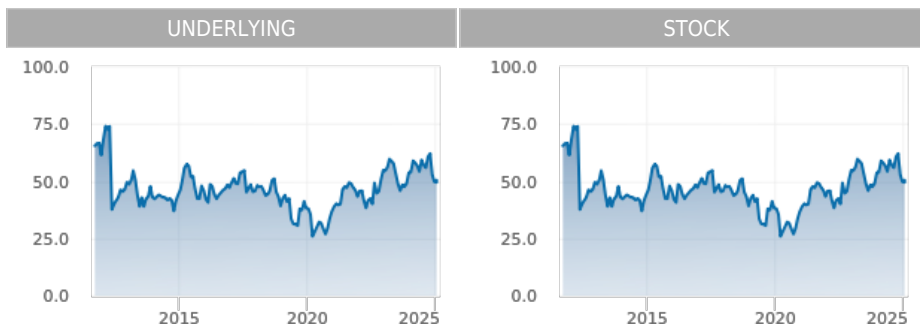
Thus is particularly important that the investor continuously observes the position.

Issuer risk / creditor participation: Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

For further information on this product category, please refer to our brochure on warrants.

CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

PRICE DEVELOPMENT SINCE ISSUE DATE

Past performance is no reliable indicator of future results.

Disclaimer

Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

Warrants

What You Should Consider Before the Purchase:

- **Leverage/leverage effect:** The leverage effect of a warrant means that fluctuations in the value of the underlying asset have a disproportionate effect on the value of the warrant. Even small unfavourable developments of the underlying asset can lead to the loss of a substantial portion of the invested capital, up to a total loss. The probability of a total loss is therefore greatly increased.
- **Market risk:** The value of the warrant depends on the value of the underlying instrument. Unfavourable developments in the underlying can cause disproportionate fluctuations in the value of the warrant due to the leverage effect. This can lead to the loss of a significant proportion of the capital invested, up to a total loss.
- **Price performance:** The price of the warrant depends on several influencing factors during the term and does not follow the performance of the underlying asset exclusively. Such influencing factors are, for example, the intensity of the fluctuations in the value of the underlying instrument (volatility), interest rate level, creditworthiness of the issuer or remaining term to maturity. If the warrant is sold before maturity, this can lead to the loss of part of the invested capital, up to a total loss.
- **Exchange rate fluctuations:** If the underlying is quoted in a different currency than the warrant and the product does not provide for currency hedging, developments in the exchange rate will also have an impact on the value of the warrant. This can further increase the loss from the warrant due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims arising from ownership of the underlying are taken into account in the design of the warrant and are therefore not paid out.

Please also note our comprehensive information on our website raiffeisencertificates.com/kundeninformation and raiffeisencertificates.com/basag

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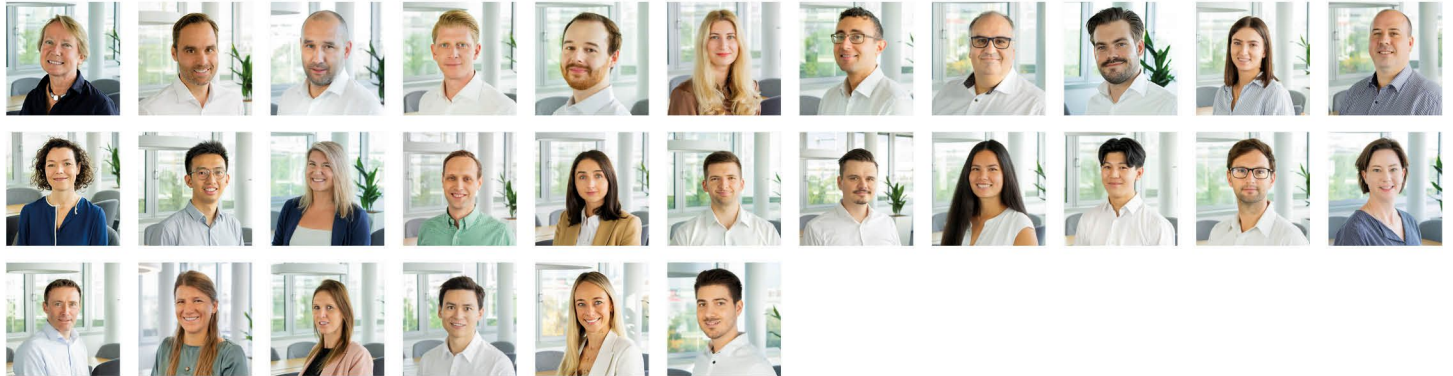


For further information, please visit raiffeisenzertifikate.at/en/ or contact your advisor.

You can reach your Raiffeisen Certificates team at

Certificates Hotline: +431 71707 5454

info@raiffeisenzertifikate.at



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Media owner/producer: Raiffeisen Bank International AG
Publishing/Production location: Am Stadtpark 9, 1030 Vienna, Austria