

FACTSHEET
REVERSE CONVERTIBLE BOND **FACC AG**



ISIN: AT0000A346R3 / WKN: RC09ED
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

ISSUE PRICE 100.00%	REDEMPTION PRICE -	ISSUE DATE May 02, 2023	MATURITY DATE Sep 25, 2024
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KEY DATA

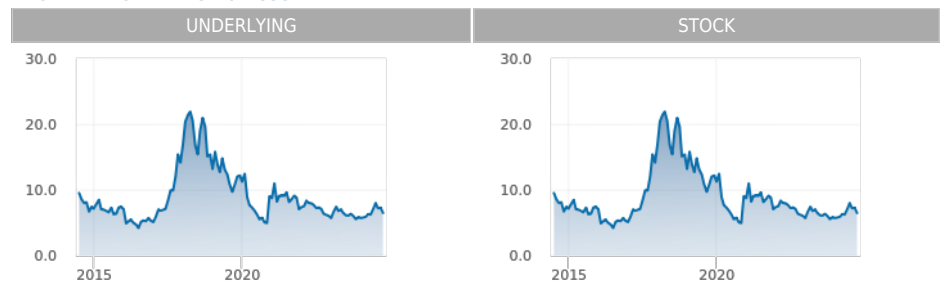
Underlying	FACC AG
Underlying date/time	Sep 27, 2024 19:59:59.000
Starting value	EUR 7.03
Strike	EUR 7.60
Distance to strike	-17.37%
Interest rate total term	21.50%
Fixed interest rate annually	15.33%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	May 02, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	131.57895
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	21.50% (EUR 215.00) on Sep 25, 2024

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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