Agrana Beteiligungs AG

Raiffeisen Certificates

ISIN: AT0000A33WU8 / WKN: RC089V
INVESTMENT Product without Capital Protection
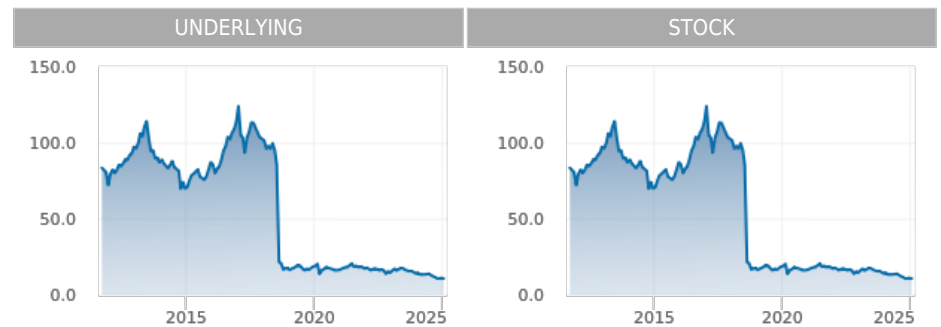Discount Certificate

ISSUE PRICE	REDEMPTION PRICE	ISSUE DATE	MATURITY DATE
14.48 EUR	**-**	**Apr 25, 2023**	**Sep 25, 2024**

KEY DATA

Underlying	Agrana Beteiligungs AG
Underlying date/time	Jan 15, 2025 14:38:05.000
Starting value	EUR 16.85
Cap	EUR 18.00
Maximum amount	EUR 18.00
Discount	-
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	1 unit
Multiplier	1
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Discount Certificates are traded at a discount and quote below the current market price of the underlying. For this discount, the investor accepts to participate in price gains merely up to the cap.

PRICE DEVELOPMENT SINCE ISSUE DATE

UNDERLYING

STOCK

Past performance is no reliable indicator of future results.

Discount Certificates
What You Should Consider Before the Purchase:

- **Market risk**: The value of the Discount Certificate depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Discount Certificate. This can lead to the loss of part of the invested capital or even to a total loss.

- **Discount as a safety buffer**: If the negative performance of the underlying at the end of the term exceeds the discount, it results in a capital loss.

- **Price performance**: The price of the Discount Certificate depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Discount Certificate is sold before the end of the term, this can lead to the loss of part of the capital invested or even to a total loss.

- **Cap**: A Discount Certificate has a fixed maximum redemption (maximum amount). Investors do not participate in price increases of the underlying above the cap.

- **Currency risk**: If the underlying asset is quoted in a different currency than the Discount Certificate and the product does not provide for currency hedging, developments in the exchange rate during the term of the Discount Certificate will also have an impact on the value of the certificate. This can additionally increase the loss from the Discount Certificate due to the market risk.

- **Payouts of the underlying**: Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website
raiffeisencertificates.com/kundeninformation and raiffeisencertificates.com/basag

Agrana Beteiligungs AG

For further information, please visit raiffeisenzertifikate.at/en/ or contact your advisor.
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