

FACTSHEET
REVERSE CONVERTIBLE BOND **WIENERBERGER AG**



ISIN: AT0000A33VM7 / WKN: RC09BZ
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

ISSUE PRICE 100.00%	REDEMPTION PRICE -	ISSUE DATE Apr 25, 2023	MATURITY DATE Sep 25, 2024
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KEY DATA

Underlying	Wienerberger AG
Underlying date/time	Oct 02, 2024 12:16:25.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 27.00
Strike	EUR 27.00
Distance to strike	7.66%
Interest rate total term	17.50%
Fixed interest rate annually	12.31%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	37.03704
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	17.50% (EUR 175.00) on Sep 25, 2024

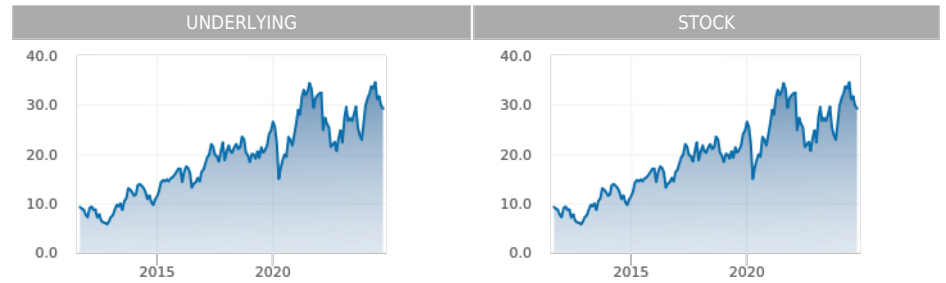
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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