

FACTSHEET
REVERSE CONVERTIBLE BOND S IMMO AG



ISIN: AT0000A33VB0 / WKN: RC09BP
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

ISSUE PRICE 100.00%	REDEMPTION PRICE -	ISSUE DATE Apr 25, 2023	MATURITY DATE Sep 25, 2024
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KEY DATA

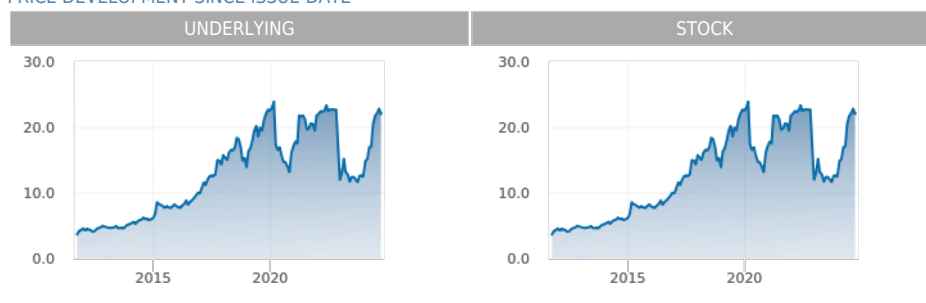
Underlying	S Immo AG
Underlying date/time	Sep 27, 2024 07:04:27.000
Starting value	EUR 12.78
Strike	EUR 13.00
Distance to strike	41.31%
Interest rate total term	17.00%
Fixed interest rate annually	11.96%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	76.92308
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	17.00% (EUR 170.00) on Sep 25, 2024

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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