

FACTSHEET  
REVERSE CONVERTIBLE BOND FREQUENTIS AG

ISIN: AT0000A33UY4 / WKN: RC09BA  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



ISSUE PRICE <b>100.00%</b>	REDEMPTION PRICE -	ISSUE DATE <b>Apr 25, 2023</b>	MATURITY DATE <b>Sep 25, 2024</b>
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**KEY DATA**

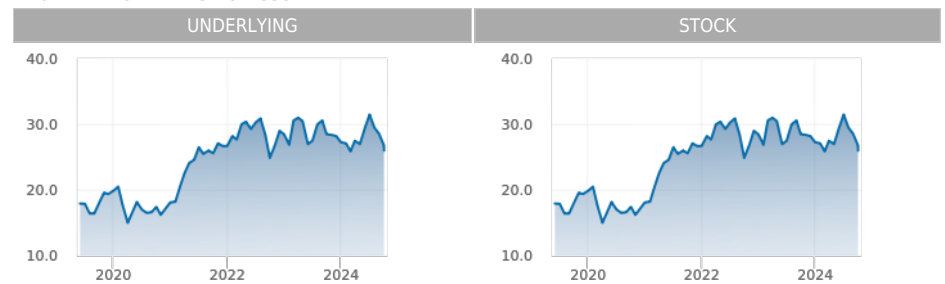
Underlying	Frequentis AG
Underlying date/time	Oct 02, 2024 12:00:17.682
Starting value	EUR 30.80
Strike	EUR 31.00
Distance to strike	-19.23%
Interest rate total term	20.00%
Fixed interest rate annually	14.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	20.00% (EUR 200.00) on Sep 25, 2024

**DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

**PRICE DEVELOPMENT SINCE ISSUE DATE**



**CONTACT/INFORMATION**

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

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