

FACTSHEET
EXPRESS CERTIFICATE **OMV EXPRESS 10**



ISIN: AT0000A330L0 / WKN: RC08UG
INVESTMENT Product without Capital Protection
New Level Express Certificate

ISSUE PRICE 100.00%	REDEMPTION PRICE 110.00%	ISSUE DATE Apr 20, 2023	KNOCK-OUT Apr 23, 2024
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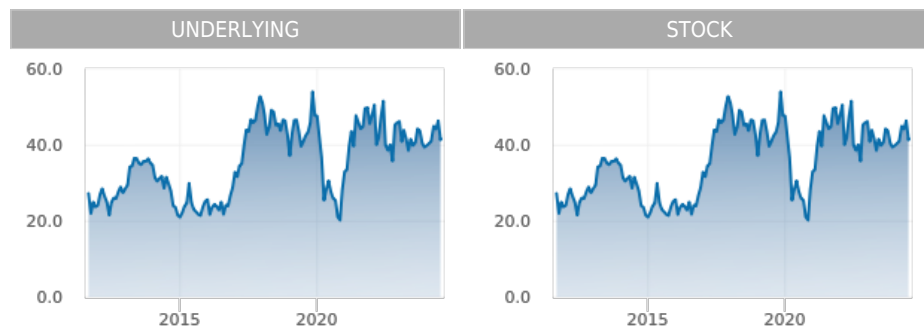
KEY DATA

Underlying	OMV AG
Underlying date/time	Jul 04, 2024 08:26:06.000
Starting value	EUR 40.02
Barrier	EUR 24.01
Observation barrier	on the final valuation date
(early) redemption level	40.02 / 36.02 / 32.01 / 28.01 / 24.01
Distance to next termination level	13.36%
Max. yield until next observation date	-
Max. yield p.a. until next observation date	-
Underlying currency	EUR
Valuation dates	Apr 18, 2024 / Apr 16, 2025 / Apr 16, 2026 / Apr 16, 2027 / Apr 18, 2028
(early) redemption amount	110.00% / 120.00% / 130.00% / 140.00% / 150.00%
Maturity date	Apr 23, 2024
Final valuation date	Apr 18, 2028
Issue date	Apr 20, 2023
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

The certificate **OMV Express 10** provides the opportunity for early redemption each year and enables investors to obtain a yield of 10% per year of term if the price of the Infineon share quotes at or above the annually declining termination level on one of the valuation dates. In case the share price quotes below the respective termination level, the term will be extended by another year - up to a maximum of five years. In the event of a barrier (60% of the starting value) violation at the end of term, the investor is entirely subject to market risk. In this case, a significant loss of capital is possible.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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