

ISIN: AT0000A325J4 / WKN: RC08LB  
INVESTMENT Product without Capital Protection  
New Level Express Certificate

|                               |                                    |                                   |                                  |
|-------------------------------|------------------------------------|-----------------------------------|----------------------------------|
| ISSUE PRICE<br><b>100.00%</b> | REDEMPTION PRICE<br><b>110.00%</b> | ISSUE DATE<br><b>Feb 17, 2023</b> | KNOCK-OUT<br><b>Feb 20, 2024</b> |
|-------------------------------|------------------------------------|-----------------------------------|----------------------------------|

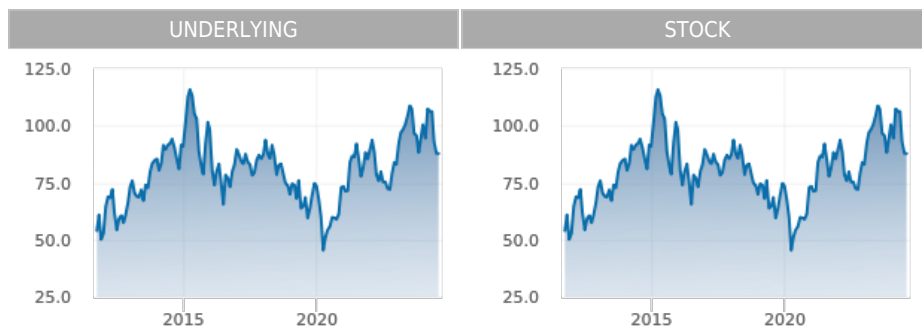
#### KEY DATA

|   |  |
|---|--|
| Underlying                                  | BMW AG Stämme  |
| Underlying date/time                        | Jul 26, 2024<br>19:59:58.000   |
| Starting value                              | EUR 99.24  |
| Barrier                                     | EUR 59.54  |
| Observation barrier                         | on the final valuation date  |
| (early) redemption level                    | 99.24 / 89.32 / 79.39 / 69.47 / 59.54  |
| Distance to next termination level          | -1.60%   |
| Max. yield until next observation date      | -  |
| Max. yield p.a. until next observation date | -  |
| Underlying currency                         | EUR  |
| Valuation dates                             | Feb 15, 2024 /<br>Feb 13, 2025 /<br>Feb 13, 2026 /<br>Feb 15, 2027 /<br>Feb 15, 2028 |
| (early) redemption amount                   | 110.00% / 120.00% /<br>130.00% / 140.00% /<br>150.00%                                |
| Maturity date                               | Feb 20, 2024   |
| Final valuation date                        | Feb 15, 2028   |
| Issue date                                  | Feb 17, 2023   |
| Expected market trend                       | sideways, bullish  |
| Listing                                     | Vienna, Stuttgart  |
| Product currency                            | EUR  |
| Underlying currency                         | EUR  |
| Settlement method                           | Cash settlement /<br>Physical delivery   |
| Taxation                                    | Capital Gains Tax / no<br>Foreign Capital Gains<br>Tax                               |

#### DESCRIPTION

The certificate **BMW Express 7** provides the opportunity for early redemption each year and enables investors to obtain a yield of 10% per year of term if the price of the BMW share quotes at or above the annually declining termination level on one of the valuation dates. In case the share price quotes below the respective termination level, the term will be extended by another year - up to a maximum of five years. In the event of a barrier (60% of the starting value) violation at the end of term, the investor is entirely subject to market risk. In this case, a significant loss of capital is possible.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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