

FACTSHEET  
REVERSE CONVERTIBLE BOND 8 % HEALTH CARE AKTIENANLEIHE



ISIN: AT0000A2VXR8 / WKN: RC05Y0  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds

|                               |                       |                                   |                                      |
|-------------------------------|-----------------------|-----------------------------------|--------------------------------------|
| ISSUE PRICE<br><b>100.00%</b> | REDEMPTION PRICE<br>- | ISSUE DATE<br><b>Apr 06, 2022</b> | MATURITY DATE<br><b>Apr 08, 2024</b> |
|-------------------------------|-----------------------|-----------------------------------|--------------------------------------|

**KEY DATA**

|                               |  |
|-------------------------------|--|
| Underlying                    | Worst of Basket  |
| Underlying date/time          | -  |
| Barrier                       | -  |
| Barrier reached               | <b>yes</b> (Barrier: EUR 59.00)  |
| Observation barrier           | Closing Price  |
| Strike                        | EUR 100.00   |
| Distance to strike            | -17.24%  |
| Interest rate total term      | -  |
| Fixed interest rate annually  | 8.00%  |
| Accrued interest              | Dirty (included in the price)  |
| Max. yield remaining term (%) | -  |
| Max. yield p.a.               | -  |
| Maturity date                 | Apr 08, 2024   |
| Final valuation date          | Apr 03, 2024   |
| Issue date                    | Apr 06, 2022   |
| Tradeable unit/nominal value  | EUR 1,000  |
| Expected market trend         | sideways, bullish  |
| Listing                       | Vienna, Stuttgart  |
| Product currency              | EUR  |
| Underlying currency           | EUR  |
| Settlement method             | Cash settlement / Physical delivery                                    |
| No. of shares                 | -  |
| Taxation                      | Capital Gains Tax / Foreign Capital Gains Tax                          |
| Paid interest rate            | 8.00% (EUR 80.00) on Apr 06, 2023<br>8.00% (EUR 80.00) on Apr 05, 2024 |

**DESCRIPTION**

The **8% Health Care Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (April 2024), provided that, during the observation period, the closing price of each of the three underlying shares (Fresenius SE & Co. KGaA, Koninklijke Philips N.V. and Sanofi S.A.) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 8% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event. **The barrier has been touched by Koninklijke Philips NV on September 1, 2022**

**PRICE DEVELOPMENT SINCE ISSUE DATE**



**UNDERLYING WORST OF BASKET - BASKET MEMBERS**

1 to 3 from 3 results

| NAME<br>ISIN                           | CUR | START<br>VALUE | BARR. | PRICE                 | NUM.<br>SHARES | CHG. %<br>PREV.<br>DAY | CHG. %<br>START | LAST UPDATE             |
|--|-----|----------------|-------|-----------------------|----------------|------------------------|-----------------|-------------------------|
| Sanofi SA<br>FR0000120578              | EUR | 96.40          | 56.87 | 90.80<br>(indicative) | 10.37          | -0.25%                 | -5.81%          | Jul 03, 2024<br>9:55 pm |
| Fresenius SE & Co KGaA<br>DE0005785604 | EUR | 33.13          | 19.55 | 28.37<br>(indicative) | 30.18          | 0.21%                  | -14.37%         | Jul 03, 2024<br>9:59 pm |
| Koninklijke Philips NV<br>NL0000009538 | EUR | 28.09          | 16.57 | 23.96<br>(indicative) | 35.60          | 1.57%                  | -14.70%         | Jul 03, 2024<br>9:58 pm |

**CONTACT/INFORMATION**

E: [info@raiffeisencertificates.com](mailto:info@raiffeisencertificates.com)  
T: +431 71707 5454  
W: [www.raiffeisencertificates.com](http://www.raiffeisencertificates.com)