

FACTSHEET
REVERSE CONVERTIBLE BOND 7,25 % ÖSTERREICH AKTIENANLEIHE



ISIN: AT0000A2VDZ3 / WKN: RC05QB
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

ISSUE PRICE 100.00%	REDEMPTION PRICE 100.00%	ISSUE DATE Mar 11, 2022	MATURITY DATE Mar 11, 2024
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KEY DATA

Underlying	Worst of Basket
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Strike	EUR 100.00
Distance to strike	-5.85%
Interest rate total term	-
Fixed interest rate annually	7.25%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Mar 11, 2024
Final valuation date	Mar 06, 2024
Issue date	Mar 11, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	7.25% (EUR 72.50) on Mar 11, 2023 7.25% (EUR 72.50) on Mar 10, 2024

DESCRIPTION

With the **7.25% Austria Reverse Convertible Bond** investors receive the fixed interest rate of 7.25% paid out annually. Whether the nominal amount is paid out at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at maturity, the share with the worst performance is delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

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NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	27.86	16.44	46.14 (delayed)	64.37%	35.89	2.19%	65.61%	Jul 03, 2024 5:35 pm
OMV AG AT0000743059	EUR	39.46	23.28	41.33 (indicative)	43.67%	25.34	-0.39%	4.74%	Jul 03, 2024 9:45 pm
voestalpine AG AT0000937503	EUR	27.16	16.02	25.66 (indicative)	37.55%	36.82	1.22%	-5.52%	Jul 03, 2024 9:53 pm

CONTACT/INFORMATION

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