FACTSHEET REVERSE CONVERTIBLE BOND 7,5 % EUROPA TECHNOLOGIE AKTIENANLEIHE

ISIN: AT0000A2UWR2 / WKN: RC05J6

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



ISSUE PRICE REDEMPTION PRICE **100.00%**

ISSUE DATE

Feb 11, 2022

MATURITY DATE

Feb 12, 2024

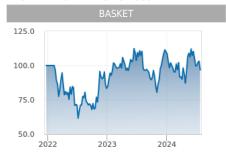
KEY DATA		
KEY DATA		Worst of Basket
Underlying		Worst or Basker
Underlying date/time		-
Sustainability prefere	nce	Consideration of Principal Adverse Impacts (PAI)
Barrier		EUR 59.00
Barrier reached		no
Observation barrier		Closing Price
Strike		EUR 100.00
Distance to strike		-2.88%
Interest rate total ter	m	-
Fixed interest rate an	nually	7.50%
Accrued interest		Dirty (included in the price)
Max. yield remaining (%)	term	-
Max. yield p.a.		-
Maturity date		Feb 12, 2024
Final valuation date		Feb 07, 2024
Issue date		Feb 11, 2022
Tradeable unit/nomin value	al	EUR 1,000
Expected market trer	nd	sideways, bullish
Listing		Vienna, Stuttgart
Product currency		EUR
Underlying currency		EUR
Settlement method		Cash settlement / Physical delivery
No. of shares		-
Taxation		Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	7.50%	(EUR 75.00) on Feb 11, 2023
	7.50%	(EUR 75.00) on Feb 11, 2024

CONTACT/INFORMATION						
E:	info@raiffeisencertificates.com					
T:	+431 71707 5454					
W:	www.raiffeisencertificates.com					

DESCRIPTION

The **7.5% Europe Technology Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (February 2024), provided that, during the observation period, the closing price of each of the three underlying shares (ASML Holding NV, Infineon Technologies AG and SAP SE) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 7.5% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

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NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
SAP SE DE0007164600	EUR	108.69	64.13	197.37 (indicative)	67.51%	9.20	6.89%	81.59%	Jul 23, 2024 9:30 pm
ASML Holding NV NL0010273215	EUR	584.10	344.62	861.70 (indicative)	60.01%	1.71	-0.55%	47.53%	Jul 23, 2024 9:52 pm
Infineon Technologies AG DE0006231004	EUR	34.16	20.16	33.21 (indicative)	39.30%	29.27	-3.75%	-2.80%	Jul 23, 2024 9:30 pm

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