

ISSUE PRICE <b>100.00%</b>	REDEMPTION PRICE <b>139.00%</b>	ISSUE DATE <b>Mar 22, 2021</b>	KNOCK-OUT <b>Mar 25, 2024</b>
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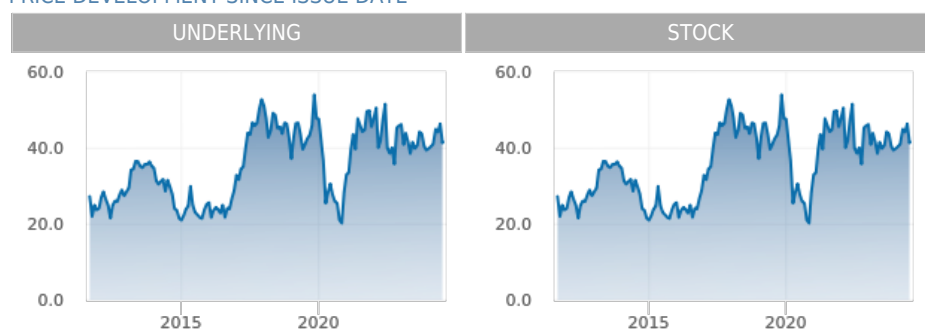
#### KEY DATA

Underlying	OMV AG
Underlying date/time	Jul 04, 2024 07:28:31.000
Starting value	EUR 41.75
Barrier	EUR 25.05
Observation barrier	on the final valuation date
(early) redemption level	41.75 / 41.75 / 41.75 / 41.75 / 41.75
Distance to next termination level	-0.55%
Max. yield until next observation date	-
Max. yield p.a. until next observation date	-
Underlying currency	EUR
Valuation dates	Mar 18, 2022 / Mar 20, 2023 / Mar 20, 2024 / Mar 20, 2025 / Mar 19, 2026
(early) redemption amount	113.00% / 126.00% / 139.00% / 152.00% / 165.00%
Maturity date	Mar 25, 2024
Final valuation date	Mar 19, 2026
Issue date	Mar 22, 2021
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

#### DESCRIPTION

The certificate **OMV Express 5** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 13% per year if the share of OMV AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of OMV shares is effected.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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