

Best Entry Banken Bonus&Sicherheit

ISIN: AT0000A26J44 / WKN: RC0TPP
 INVESTMENT Product without Capital Protection
 Bonus Certificate with Cap

ISSUE PRICE 100.00%	REDEMPTION PRICE 125.00%	ISSUE DATE Apr 01, 2019	MATURITY DATE Oct 01, 2024
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KEY DATA

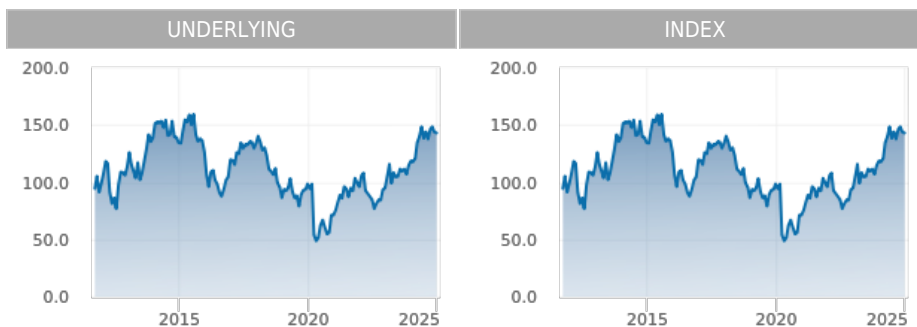
Underlying	EURO STOXX® Banks Price Index
Underlying date/time	Dec 20, 2024 21:00:33.000
Starting value	EUR 77.45
Barrier	EUR 34.85
Barrier reached	no
Observation barrier	continuously
Bonus level	EUR 96.81
Bonus amount	125.00%
Cap	EUR 96.81
Maximum amount	125.00%
Bonus yield p.a.	-
Bonus yield remaining term	-
Agio	-
Agio p.a. in %	-
Maturity date	Oct 01, 2024
Final valuation date	Sep 26, 2024
Issue date	Apr 01, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

With the certificate Best Entry Banks Bonus&Safety investors can obtain a bonus yield of 25% (based on the issue price) at the end of the term (October 2024) if the price of the EURO STOXX 50® index never declines by 55% or more of its starting value (best entry fixing) during the observation period. Due to the cap this represents the maximum amount.

If the underlying touches or undercuts the barrier of 45% of the starting value, redemption will be effected according to the performance of the index (percent performance from the starting value to the closing price at the final valuation date). Even if the bonus mechanism is suspended, investors can generate a maximum yield of 25% over five years term.

BEST ENTRY: During the best entry period (March 29, 2019 - September 27, 2019) the closing price of the EURO STOXX® Banks index is observed and the lowest index closing price during this period is fixed as the starting value.

PRICE DEVELOPMENT SINCE ISSUE DATE

Past performance is no reliable indicator of future results.

CONTACT/INFORMATION

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Disclaimer

Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

Bonus Certificates

What You Should Consider Before the Purchase:

- **Market risk:** The price of the Bonus Certificate is dependent on the underlying's performance. An unfavourable performance of the underlying may result in price fluctuations of the certificate during the term. This may result in a partial or even total loss of the invested capital.
- **Barrier event:** If the barrier of the Bonus Certificate is touched or undercut during the term, the protection mechanism is suspended. In this case, the investor is exposed to the market risk on a one-to-one basis and a substantial capital loss is possible. The redemption at the end of the term is then usually one-to-one with the underlying performance.
- **Price performance:** During the term, the certificate's price is not only dependent on the underlying's performance but on various influencing factors such as the underlying's volatility, interest rates, issuer's solvency or remaining term. Selling the Bonus Certificate prior to maturity may result in a partial or even total loss of the invested capital.
- **Yield limitation:** Depending on the product structure, a Bonus Certificate may have a maximum payout amount (e.g. cap/maximum amount or fixed interest amount).
- **Currency risk:** If the underlying quotes in a currency that is different and the product does not provide for currency hedging, changes in the exchange rate during the term of the Bonus Certificate will also affect the value of the certificate. This can additionally increase the loss from the Bonus Certificate due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website raiffeisencertificates.com/kundeninformation and raiffeisencertificates.com/basag

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For further information, please visit raiffeisenzertifikate.at/en/ or contact your advisor.

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