

FACTSHEET
REVERSE CONVERTIBLE BOND POLYTEC HOLDING AG



ISIN: AT0000A3FLL7 / WKN: RC1FZL
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

CHG. 1D -1.270 (-1.29%)	BID 97.27%	ASK 97.52%	LAST UPDATE Sep 26, 2024 15:30:00.476
BARRIER EUR 2.40	STRIKE EUR 3.20	MAX. YIELD P.A. 12.36%	INTEREST RATE P.A. 10.58%

KEY DATA

Underlying	Polytec Holding AG
Underlying price (indicative)	EUR 2.90
Underlying date/time	Sep 26, 2024 16:24:49.000
Starting value	EUR 3.10
Barrier	EUR 2.40
Barrier reached	no
Observation barrier	continuously
Distance to barrier	17.10%
Strike	EUR 3.20
Distance to strike	-10.54%
Interest rate total term	16.00%
Fixed interest rate annually	10.58%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.95%
Max. yield p.a.	12.36%
Maturity date	Mar 25, 2026
Final valuation date	Mar 20, 2026
Issue date	Sep 19, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	312.50000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

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