

FACTSHEET
REVERSE CONVERTIBLE BOND PALFINGER AG



ISIN: AT0000A3FLJ1 / WKN: RC1FZJ
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

CHG. 1D +0.220 (+0.24%)	BID 92.36%	ASK 92.61%	LAST UPDATE Sep 26, 2024 15:30:05.592
BARRIER EUR 15.40	STRIKE EUR 22.00	MAX. YIELD P.A. 10.53%	INTEREST RATE P.A. 4.96%

KEY DATA

Underlying	Palfinger AG
Underlying price (delayed)	EUR 21.80
Underlying date/time	Sep 26, 2024 15:35:22.185
Starting value	EUR 22.00
Barrier	EUR 15.40
Barrier reached	no
Observation barrier	continuously
Distance to barrier	29.36%
Strike	EUR 22.00
Distance to strike	-0.92%
Interest rate total term	7.50%
Fixed interest rate annually	4.96%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	16.08%
Max. yield p.a.	10.53%
Maturity date	Mar 25, 2026
Final valuation date	Mar 20, 2026
Issue date	Sep 19, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	45.45455
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

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