

FACTSHEET
REVERSE CONVERTIBLE BOND PALFINGER AG



ISIN: AT0000A3FJQ0 / WKN: RC1FVZ
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.270 (+0.28%)	BID 96.52%	ASK 96.77%	LAST UPDATE Sep 26, 2024 15:30:04.993
BARRIER -	STRIKE EUR 26.00	MAX. YIELD P.A. 16.85%	INTEREST RATE P.A. 14.55%

KEY DATA

Underlying	Palfinger AG
Underlying price (delayed)	EUR 21.80
Underlying date/time	Sep 26, 2024 15:35:22.185
Starting value	EUR 22.00
Strike	EUR 26.00
Distance to strike	-19.27%
Interest rate total term	22.00%
Fixed interest rate annually	14.55%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	26.07%
Max. yield p.a.	16.85%
Maturity date	Mar 25, 2026
Final valuation date	Mar 20, 2026
Issue date	Sep 19, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	38.46154
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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