

FACTSHEET

REVERSE CONVERTIBLE BOND 11 % US-TECHNOLOGIE PLUS AKTIENANLEIHE



Raiffeisen Certificates

ISIN: AT0000A3DXF9 / WKN: RC1E3E

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds

CHG. 1D
+0.440 (+0.44%)

BID
99.84%

ASK
101.34%

LAST UPDATE
**Aug 23, 2024
17:59:59.884**

BARRIER
EUR 60.00

STRIKE
EUR 100.00

MAX. YIELD P.A.
10.38%

INTEREST RATE P.A.
11.00%

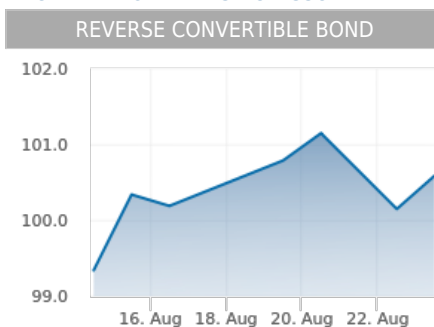
KEY DATA

Underlying	Worst of Basket
Underlying price (indicative)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	40.38%
Strike	EUR 100.00
Distance to strike	0.63%
Interest rate total term	-
Fixed interest rate annually	11.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	20.39%
Max. yield p.a.	10.38%
Maturity date	Aug 14, 2026
Final valuation date	Aug 11, 2026
Issue date	Aug 14, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

With the **11% US-Technology Plus Reverse Convertible Bond** you receive the fixed interest rate of 11% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Alphabet, Microsoft & NVIDIA) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Nvidia Corporation US67066G1040	USD	116.14	69.68	129.28 (indicative)	46.10%	8.61	4.53%	11.31%	Aug 23, 2024 10:00 pm
Alphabet Inc (Class C) US02079K1079	USD	165.93	99.56	167.40 (indicative)	40.53%	6.03	1.35%	0.89%	Aug 23, 2024 10:00 pm
Microsoft Corp US5949181045	USD	414.01	248.41	416.64 (indicative)	40.38%	2.42	0.32%	0.64%	Aug 23, 2024 10:00 pm

CONTACT/INFORMATION

E: info@raiffeisencertificates.com
T: +431 71707 5454
W: www.raiffeisencertificates.com

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