

FACTSHEET
REVERSE CONVERTIBLE BOND 8,75 % AUTOMOBIL PLUS AKTIENANLEIHE



ISIN: AT0000A3CT64 / WKN: RC1EFR
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

CHG. 1D +0.540 (+0.55%)	BID 98.18%	ASK 99.68%	LAST UPDATE Aug 23, 2024 18:00:02.188
BARRIER EUR 60.00	STRIKE EUR 100.00	MAX. YIELD P.A. 10.05%	INTEREST RATE P.A. 8.75%

KEY DATA

Underlying	Worst of Basket
Underlying price (indicative)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	30.41%
Strike	EUR 100.00
Distance to strike	-15.99%
Interest rate total term	-
Fixed interest rate annually	8.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	17.88%
Max. yield p.a.	10.05%
Maturity date	Jun 10, 2026
Final valuation date	Jun 05, 2026
Issue date	Jun 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

With the **8.75% Automobile Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.75% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Continental, Mercedes-Benz & Volkswagen quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR. PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Continental AG DE0005439004	EUR	61.04	36.62	59.96 (indicative)	38.92%	16.38	1.82% -1.77%	Aug 23, 2024 9:59 pm
Mercedes-Benz Group AG DE0007100000	EUR	65.11	39.07	61.99 (indicative)	36.98%	15.36	0.61% -4.79%	Aug 23, 2024 9:59 pm
Volkswagen AG Vorzüge DE0007664039	EUR	112.60	67.56	97.08 (indicative)	30.41%	8.88	0.81% -13.78%	Aug 23, 2024 9:59 pm

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