FACTSHEET REVERSE CONVERTIBLE BOND STRABAG SE

ISIN: AT0000A3CNR7 / WKN: RC1EDF

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.030 (+0.03%)

108.67%

STRIKE

108.92%

LAST UPDATE Jul 24, 2024 15:30:00.465

BARRIFR

EUR 29.20

MAX. YIELD P.A. **3.57%**

ASK

INTEREST RATE P.A.

12.24%

KEY DATA	
Underlying	STRABAG SE
Underlying price (delayed)	EUR 39.00
Underlying date/time	Jul 24, 2024 15:35:17.625
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 37.85
Barrier	EUR 29.20
Barrier reached	no
Observation barrier	continuously
Distance to barrier	25.13%
Strike	EUR 39.00
Distance to strike	-
Interest rate total term	11.50%
Fixed interest rate annually	12.24%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	2.37%
Max. yield p.a.	3.57%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery

CONTACT/INFORMATION	
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25.64103

Capital Gains Tax / Foreign Capital Gains

No. of shares

Taxation

DESCRIPTION

EUR 39.00

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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