FACTSHEET REVERSE CONVERTIBLE BOND STRABAG SE

ISIN: AT0000A3CNQ9 / WKN: RC1EDE

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.010 (+0.01%)

104.76%

105.01%

ASK

LAST UPDATE Jul 24, 2024 15:30:00.743

BARRIER

EUR 29.20

STRIKE MAX. YIELD P.A. **EUR 39.00 2.79%**

INTEREST RATE P.A.

12.47%

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2.79%
5, 2024
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CONTACT/INFORMATION	
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EUR

Cash settlement / Physical delivery 25.64103

Capital Gains Tax / Foreign Capital Gains

Underlying currency

Settlement method

No. of shares Taxation

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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