

FACTSHEET
REVERSE CONVERTIBLE BOND TELEKOM AUSTRIA AG



ISIN: AT0000A3CL54 / WKN: RC1ECJ
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D -0.190 (-0.17%)	BID 108.77%	ASK 109.02%	LAST UPDATE Jul 25, 2024 07:30:17.942
BARRIER -	STRIKE EUR 7.80	MAX. YIELD P.A. 5.86%	INTEREST RATE P.A. 11.47%

KEY DATA

Underlying	Telekom Austria AG
Underlying price (indicative)	EUR 8.68
Underlying date/time	Jul 25, 2024 07:13:32.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 7.90
Strike	EUR 7.80
Distance to strike	10.14%
Interest rate total term	16.50%
Fixed interest rate annually	11.47%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	6.86%
Max. yield p.a.	5.86%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	128.20512
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

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