

FACTSHEET
REVERSE CONVERTIBLE BOND STRABAG SE



ISIN: AT0000A3CL21 / WKN: RC1ECF
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D -0.270 (-0.25%)	BID 108.17%	ASK 108.42%	LAST UPDATE Jul 24, 2024 15:29:59.969
BARRIER -	STRIKE EUR 40.00	MAX. YIELD P.A. 21.28%	INTEREST RATE P.A. 27.20%

KEY DATA

Underlying	STRABAG SE
Underlying price (delayed)	EUR 39.00
Underlying date/time	Jul 24, 2024 15:35:17.625
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 37.85
Strike	EUR 40.00
Distance to strike	-2.56%
Interest rate total term	12.00%
Fixed interest rate annually	27.20%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.30%
Max. yield p.a.	21.28%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	25.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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