

FACTSHEET
REVERSE CONVERTIBLE BOND POLYTEC HOLDING AG



ISIN: AT0000A3CKZ6 / WKN: RC1ECC
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D -0.820 (-0.82%)	BID 99.38%	ASK 99.63%	LAST UPDATE Jul 22, 2024 15:30:02.233
BARRIER -	STRIKE EUR 3.60	MAX. YIELD P.A. 16.39%	INTEREST RATE P.A. 13.21%

KEY DATA

Underlying	Polytec Holding AG
Underlying price (indicative)	EUR 3.30
Underlying date/time	Jul 22, 2024 19:02:32.000
Starting value	EUR 3.32
Strike	EUR 3.60
Distance to strike	-8.93%
Interest rate total term	19.00%
Fixed interest rate annually	13.21%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	19.44%
Max. yield p.a.	16.39%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	277.77777
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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