

FACTSHEET  
REVERSE CONVERTIBLE BOND **FACC AG**



ISIN: AT0000A3CKY9 / WKN: RC1ECB  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>-0.370 (-0.34%)</b>	BID <b>108.40%</b>	ASK <b>108.65%</b>	LAST UPDATE <b>Jul 22, 2024 09:20:38.404</b>
BARRIER <b>-</b>	STRIKE <b>EUR 6.60</b>	MAX. YIELD P.A. <b>8.84%</b>	INTEREST RATE P.A. <b>13.90%</b>

**KEY DATA**

Underlying	FACC AG
Underlying price (indicative)	EUR 7.44
Underlying date/time	Jul 22, 2024 09:20:38.000
Starting value	EUR 6.10
Strike	EUR 6.60
Distance to strike	11.29%
Interest rate total term	20.00%
Fixed interest rate annually	13.90%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	10.45%
Max. yield p.a.	8.84%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	151.51515
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

**DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

**PRICE DEVELOPMENT SINCE ISSUE DATE**



**CONTACT/INFORMATION**

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