

FACTSHEET
REVERSE CONVERTIBLE BOND 9 % ÖSTERREICH PLUS AKTIENANLEIHE 2



ISIN: AT0000A3BSL1 / WKN: RC1DT6
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

| | | | |
|-----------------------------------|-----------------------------|---------------------------------|---|
| CHG. 1D +0.150 (+0.14%) | BID 103.75% | ASK 105.25% | LAST UPDATE Oct 01, 2024 15:30:00.267 |
| BARRIER EUR 60.00 | STRIKE EUR 100.00 | MAX. YIELD P.A. 7.77% | INTEREST RATE P.A. 9.00% |

KEY DATA

| | |
|-------------------------------|---|
| Underlying | Worst of Basket |
| Underlying price (indicative) | - |
| Underlying date/time | - |
| Barrier | EUR 60.00 |
| Barrier reached | no |
| Observation barrier | on the final valuation date |
| Distance to barrier | 31.64% |
| Strike | EUR 100.00 |
| Distance to strike | -13.93% |
| Interest rate total term | - |
| Fixed interest rate annually | 9.00% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 12.11% |
| Max. yield p.a. | 7.77% |
| Maturity date | May 12, 2026 |
| Final valuation date | May 07, 2026 |
| Issue date | May 10, 2024 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | - |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

Plus Protect Reverse Convertible Bonds have a high fixed interest rate. At the end of the term the interest amount is paid out regardless of the performance of the underlying. Plus Reverse Convertible Bonds have a barrier which is set below the strike and which is observed solely at the final valuation date. Redemption depends on the performance of the underlying. If, at the final valuation date, the underlying quotes above the barrier, the Reverse Convertible Bond is redeemed at 100%.

If the closing price is at or below the barrier, the investor obtains the amount of shares per nominal value as pre-defined at the issue date. The difference to the next integral number is redeemed.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | NUM. SHARES | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|-------------------------------------|-----|-------------|-------|--------------------|------------------|-------------|------------------|--------------|-------------------------|
| Erste Group Bank AG AT0000652011 | EUR | 45.50 | 27.30 | 48.60 (delayed) | 43.83% | 21.98 | -1.32% | 6.81% | Oct 01, 2024 5:35 pm |
| Verbund AG AT0000746409 | EUR | 70.55 | 42.33 | 73.58 (indicative) | 42.47% | 14.17 | -0.24% | 4.29% | Oct 01, 2024 9:59 pm |
| OMV AG AT0000743059 | EUR | 44.15 | 26.49 | 38.75 (indicative) | 31.64% | 22.65 | 1.47% | -12.22% | Oct 01, 2024 9:51 pm |

CONTACT/INFORMATION

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